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The following disclaimer applies to the Draft Red Herring Prospectus of Unimech Aerospace and Manufacturing Limited (the “**Company**”) dated August 19, 2024 (the “**Draft Red Herring Prospectus**”) filed with the Securities and Exchange Board of India (“**SEBI**”), BSE Limited, and National Stock Exchange of India Limited in relation to the initial public offering of the equity shares of face value of ₹ 5 each (“**Equity Shares**”) of the Company (“**Offer**”).

#### Access to Information

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The Draft Red Herring Prospectus has been hosted on this website as prescribed under Regulation 26 of the SEBI ICDR Regulations. By accessing the Draft Red Herring Prospectus, you agree to be bound by the following terms and conditions, including any modifications to them from time to time.

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The Draft Red Herring Prospectus does not constitute an offer to sell or the solicitation of an offer to purchase or acquire any securities of the Company in the United States or in any other jurisdiction in which such offer or solicitation would be unlawful prior to registration or qualification under the securities laws of such jurisdiction.

The Equity Shares offered in the Offer have not been and will not be registered, listed, or otherwise qualified in any jurisdiction except India and may not be offered or sold to persons outside of India except in compliance with the applicable laws of each such jurisdiction. In particular, the Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States and unless so registered may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.

The Draft Red Herring Prospectus or any information contained on our website or in the Draft Red Herring Prospectus does not constitute and should not be construed as “general solicitation” or “general advertising” as defined under Regulation D of the U.S. Securities Act or “directed selling efforts” under Regulations.



The Company and Anand Rathi Advisors Limited and Equirus Capital Private Limited (collectively the “**Book Running Lead Managers**”) and their respective affiliates, directors, officers, agents, representatives, advisers, and employees do not accept any liability whatsoever, direct or indirect, that may arise from the use of the information contained on this website. The information in the Draft Red Herring Prospectus is as of the date thereof, and neither the Company, the Book Running Lead Managers, nor their respective affiliates, directors, officers, agents, representatives, advisers, or employees are under any obligation to update or revise the Draft Red Herring Prospectus to reflect circumstances arising after the date thereof. You are reminded that documents transmitted in electronic form may be altered or changed during the process of transmission, and consequently, neither the Company, the Book Running Lead Managers, nor any of their respective affiliates, directors, officers, agents, representatives, advisers, or employees accepts any liability or responsibility whatsoever in respect of alterations or changes which have taken place during the course of transmission of the Draft Red Herring Prospectus in electronic format.

Any potential investor should note that investment in equity shares involves a high degree of risk, and for details relating to such risks, see the section titled “Risk Factors” on page 28 of the Draft Red Herring Prospectus. Potential investors should also refer to the red herring prospectus which will be filed with the RoC and SEBI in the future, including the section titled “Risk Factors”. Any decision on whether to invest in the equity shares described in the Draft Red Herring Prospectus may only be made after a red herring prospectus has been filed with the RoC and SEBI and must be made solely on the basis of the red herring prospectus. As there may be material changes in the red herring prospectus versus the Draft Red Herring Prospectus, potential investors should not rely on the Draft Red Herring Prospectus filed with SEBI.

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