

CONSENT LETTER

Date: August 7, 2024

To:

**The Board of Directors
Unimech Aerospace and Manufacturing Limited**
Plot No. DG-12/1, Action Area 1D,
Premises No. 02-0327, New Town,
Rajarhat, Kolkata - 700156

Anand Rathi Advisors Limited
11th Floor, Times Tower, Kamla Mills Compound,
Senapati Bapat Marg, Lower Parel
Mumbai 400 013,
Maharashtra, India

Equirus Capital Private Limited
1201, C Wing, Marathon Futurex,
N.M. Joshi Marg, Lower Parel
Mumbai 400 013,
Maharashtra, India

(Anand Rathi Advisors Limited and Equirus Capital Private Limited along with any other book running lead managers appointed in relation to the Offer are collectively referred to as the “**Book Running Lead Managers**” or “**BRLMs**” in relation to the Offer)

Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the “Equity Shares”) of Unimech Aerospace and Manufacturing Limited (the “Company”) and such offering, comprising of a fresh issue of the Equity Shares of the Company (“Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)

I, Mr. Mani P, an adult, residing at No 628 Phase 4 Gagan Nilayam Raheja Jade Garden Near Cub Cabana Sadahalli Devanahalli Bangalore - 56211094, holder of PAN AKCPP6520C confirm that I hold 7879620 Equity Shares, representing 16.53 % of the pre-Offer equity capital of the Company and hereby give my consent to offer up to such number of Equity Shares aggregating up to ₹ 450 million as part of the Offer for Sale in the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the “**DRHP**”), the red herring prospectus (the “**RHP**”), the prospectus (the “**Prospectus**” and along with the DRHP and RHP, the “**Offer Documents**”), the transaction agreements executed in relation to the Offer and the approval of any regulatory authority, if required.

I hereby give my consent for including my name, details with respect to myself and information with respect to the Equity Shares offered by me pursuant to the Offer for Sale as a Selling Shareholder in the DRHP intended to be filed by the Company with SEBI and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (“**Stock Exchanges**”), and the RHP and the Prospectus which the Company intends to file with the Registrar of Companies, Karnataka at Bangalore (“**Registrar of Companies**” or “**RoC**”), and thereafter, with SEBI and the Stock Exchanges in respect of the Offer or any other documentation or correspondence with the regulators or otherwise in relation to the Offer. I also authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, the Stock Exchanges and any other regulatory authority as may be required.

This consent letter may also be relied upon by the Book Running Lead Managers to the Offer and the legal advisors to each of the Company and the Book Running Lead Managers in respect of the Offer. I confirm that the information and confirmations set out in this letter are true, correct, complete, not misleading in any respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

Mani P

I undertake that I will immediately communicate any changes in writing in the above information to the Company and the BRLMs until the date when the Equity Shares in the Offer commence trading on the relevant stock exchanges. In the absence of any such communication from me, you, the BRLMs and the legal advisors to the Offer can assume that there is no change to the above information.

I further consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid / Offer Closing Date.

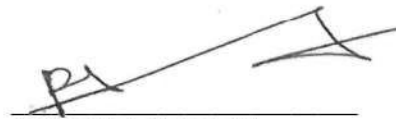
I hereby consent to this consent letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

Under the terms of this letter, the authority conferred hereby is irrevocable and would bind my successors, heirs and executors.

All capitalized terms used but not specifically defined in this response shall have the meanings ascribed to such terms in the Draft Red Herring Prospectus.

Sincerely,

For and on behalf of Mr. Mani P



Authorised Signatory

Name: Mr. Mani P

Designation: Selling Shareholder

CC:

J. Sagar Associates

One Lodha Place, 27th Floor,
Senapati Bapat Marg, Lower Parel,
Mumbai – 400013

Trilegal

One World Centre
10th Floor, Tower 2A &2B,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400 013

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To:

The Board of Directors
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Plot No. DG-12/1, Action Area 1D,
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I, Mr. Preetham S V, an adult, residing at 406, 4th Floor, Parvatha Krishna Homes, Ramachandrappa Layout Gubbalala, Vasanthapura, Subramanyapura, Bengaluru - 560 061, Bengaluru, Karnataka, India, holder of passport number Z3229841, confirm that I hold 5253360 Equity Shares, representing 11.02 % of the pre-Offer equity capital of the Company and hereby give my consent to offer up to such number of Equity Shares aggregating up to ₹ 300 million as part of the Offer for Sale in the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the “**DRHP**”), the red herring prospectus (the “**RHP**”), the prospectus (the “**Prospectus**” and along with the DRHP and RHP, the “**Offer Documents**”), the transaction agreements executed in relation to the Offer and the approval of any regulatory authority, if required.

I hereby give my consent for including my name, details with respect to myself and information with respect to the Equity Shares offered by me pursuant to the Offer for Sale as a Selling Shareholder in the DRHP intended to be filed by the Company with SEBI and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (“**Stock Exchanges**”), and the RHP and the Prospectus which the Company intends to file with the Registrar of Companies, Karnataka at Bangalore (“**Registrar of Companies**” or “**RoC**”), and thereafter, with SEBI and the Stock Exchanges in respect of the Offer or any other documentation or correspondence with the regulators or otherwise in relation to the Offer. I also authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, the Stock Exchanges and any other regulatory authority as may be required.

This consent letter may also be relied upon by the Book Running Lead Managers to the Offer and the legal advisors to each of the Company and the Book Running Lead Managers in respect of the Offer. I confirm that the information and confirmations set out in this letter are true, correct, complete, not misleading in any respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I undertake that I will immediately communicate any changes in writing in the above information to the Company and the BRLMs until the date when the Equity Shares in the Offer commence trading on the relevant stock exchanges. In the absence of any such communication from me, you, the BRLMs and the legal advisors to the Offer can assume that there is no change to the above information.

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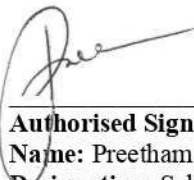
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Under the terms of this letter, the authority conferred hereby is irrevocable and would bind my successors, heirs and executors.

All capitalized terms used but not specifically defined in this response shall have the meanings ascribed to such terms in the Draft Red Herring Prospectus.

Sincerely,

For and on behalf of Preetham S V



Authorised Signatory

Name: Preetham S V

Designation: Selling Shareholder

CC:

J. Sagar Associates

One Lodha Place, 27th Floor,
Senapati Bapat Marg, Lower Parel,
Mumbai – 400013

Trilegal

One World Centre
10th Floor, Tower 2A &2B,
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I, Mr. Rajanikanth Balaraman, an adult, residing at 511, Athreya 4th Cross, 3rd Stage, 3rd Block 3rd Phase, Banashankari, Bangalore South Bangalore 560 085, holder of passport number Z2902174I confirm that I hold 7879620 Equity Shares, representing 16.53 % of the pre-Offer equity capital of the Company and hereby give my consent to offer up to / such number of Equity Shares aggregating up to to ₹ 450 million as part of the Offer for Sale in the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the “**DRHP**”), the red herring prospectus (the “**RHP**”), the prospectus (the “**Prospectus**” and along with the DRHP and RHP, the “**Offer Documents**”), the transaction agreements executed in relation to the Offer and the approval of any regulatory authority, if required.

I hereby give my consent for including my name, details with respect to myself and information with respect to the Equity Shares offered by me pursuant to the Offer for Sale as a Selling Shareholder in the DRHP intended to be filed by the Company with SEBI and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (“**Stock Exchanges**”), and the RHP and the Prospectus which the Company intends to file with the Registrar of Companies, Karnataka at Bangalore (“**Registrar of Companies**” or “**RoC**”), and thereafter, with SEBI and the Stock Exchanges in respect of the Offer or any other documentation or correspondence with the regulators or otherwise in relation to the Offer. I also authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, the Stock Exchanges and any other regulatory authority as may be required.

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Rajanikanth Balaraman

I undertake that I will immediately communicate any changes in writing in the above information to the Company and the BRLMs until the date when the Equity Shares in the Offer commence trading on the relevant stock exchanges. In the absence of any such communication from me, you, the BRLMs and the legal advisors to the Offer can assume that there is no change to the above information.

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Under the terms of this letter, the authority conferred hereby is irrevocable and would bind my successors, heirs and executors.

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Sincerely,

For and on behalf of Mr. Rajanikanth Balaramn



Authorised Signatory

Name: Mr. Rajanikanth Balaramn

Designation: Selling Shareholder

CC:

J. Sagar Associates

One Lodha Place, 27th Floor,
Senapati Bapat Marg, Lower Parel,
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I, Ramakrishna Kamojhala, an adult, residing at 134, 3rd Cross, 5th Main, KSRTC Layout, Chikkalasandra, Bangalore South, Subramanyapura Bangalore, Kamataka – 560061, holder of passport number W4628690, confirm that I hold 7879620 Equity Shares, representing 16.53 % of the pre-Offer equity capital of the Company and hereby give my consent to offer up to such number of Equity Shares aggregating up to ₹ 450 million as part of the Offer for Sale in the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the “**DRHP**”), the red herring prospectus (the “**RHP**”), the prospectus (the “**Prospectus**”) and along with the DRHP and RHP, the “**Offer Documents**”), the transaction agreements executed in relation to the Offer and the approval of any regulatory authority, if required.

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Ramakrishna Kamojhala

I undertake that I will immediately communicate any changes in writing in the above information to the Company and the BRLMs until the date when the Equity Shares in the Offer commence trading on the relevant stock exchanges. In the absence of any such communication from me, you, the BRLMs and the legal advisors to the Offer can assume that there is no change to the above information.

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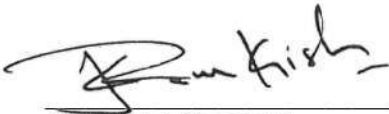
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Under the terms of this letter, the authority conferred hereby is irrevocable and would bind my successors, heirs and executors.

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Sincerely,

For and on behalf of Ramakrishna Kamojhala



Authorised Signatory

Name: Ramakrishna Kamojhala

Designation: Selling Shareholder

CC:

J. Sagar Associates

One Lodha Place, 27th Floor,
Senapati Bapat Marg, Lower Parel,
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I, Ms. Rasmi M, an adult, residing at E721, Cedar Block, Brigade Orchards Devanahalli, Bengaluru Rural 562110, holder of passport number L6021179, confirm that I hold 1540180 Equity Shares, representing 3.23 % of the pre-Offer equity capital of the Company and hereby give my consent to offer up to such number of Equity Shares aggregating up to ₹ 850 million as part of the Offer for Sale in the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the “**DRHP**”), the red herring prospectus (the “**RHP**”), the prospectus (the “**Prospectus**”) and along with the DRHP and RHP, the “**Offer Documents**”), the transaction agreements executed in relation to the Offer and the approval of any regulatory authority, if required.

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Rasmi Anil Kumar

I undertake that I will immediately communicate any changes in writing in the above information to the Company and the BRLMs until the date when the Equity Shares in the Offer commence trading on the relevant stock exchanges. In the absence of any such communication from me, you, the BRLMs and the legal advisors to the Offer can assume that there is no change to the above information.

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Sincerely,

For and on behalf of Rasmi M



Authorised Signatory

Name: Rasmi M

Designation: Selling Shareholder

CC:

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