

**Anil Kumar P**

**CONSENT LETTER FROM DIRECTORS OF THE COMPANY**

Date: August 19, 2024

To,

**The Board of Directors,  
Unimech Aerospace and Manufacturing Limited**  
538, 539, 542, & 543  
7<sup>th</sup> Main of Peenya IV Phase  
Industrial Area  
Yeshwanthpur Hobli  
Bangalore North Taluk  
Bangalore- 560058,  
Karnataka, India

(The “**Company**”)

**Anand Rathi Advisors Limited**  
11<sup>th</sup> Floor, Times Tower  
Kamala City  
Senapati Bapat Marg, Lower Parel  
Mumbai – 400 013  
Maharashtra, India

**Equirus Capital Private Limited**  
12<sup>th</sup> Floor, C Wing,  
Marathon Futurex,  
N. M. Joshi Marg, Lower Parel,  
Mumbai – 400 013  
Maharashtra, India

(Anand Rathi Advisors Limited and Equirus Capital Private Limited are collectively referred to as the “**Book Running Lead Managers**” or “**BRLMs**” in relation to the Offer)

**Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the “Equity Shares”) of Unimech Aerospace and Manufacturing Limited (the “Company”) comprising a fresh issue of the Equity Shares of the Company (“Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)**

I, Anil Kumar P hereby give my consent to my name being included as Chairman and Managing Director in the Draft Red Herring Prospectus (“**DRHP**”) to be filed by the Company with the Securities and Exchange Board of India, (“**SEBI**”), and the BSE Limited and National Stock Exchange of India Limited, where the Equity Shares of the Company are proposed to be listed (the “**Stock Exchanges**”), the Red Herring Prospectus (“**RHP**”) and the Prospectus which the Company intends to file with Registrar of Companies, Karnataka at Bangalore (the “**RoC**”) the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

## ***Anil Kumar P***

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Managers and the Legal Counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I hereby consent to this letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials ("**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the Legal Counsels appointed by the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



**Name:** Anil Kumar P

**Designation:** Chairman and Managing Director

### **Copy To:**

#### **Legal Counsel to the Company**

##### **Trilegal**

One World Centre  
10<sup>th</sup> Floor, Tower 2A & 2B,  
Senapati Bapat Marg,  
Lower Parel (West),  
Mumbai 400 013

#### **Legal Counsel to the Book Running Lead Manager**

##### **J. Sagar Associates**

One Lodha Place, 27<sup>th</sup> Floor,  
Senapati Bapat Marg, Lower Parel,  
Mumbai – 400013

ANNEXURE IV

**CONSENT LETTER FROM THE INDEPENDENT DIRECTORS OF THE COMPANY**

Date: August 19, 2024

To,

**The Board of Directors,**

**Unimech Aerospace and Manufacturing Limited**

538, 539, 542, & 543  
7<sup>th</sup> Main of Peenya IV Phase  
Industrial Area  
Yeshwanthpur Hobli  
Bangalore North Taluk  
Bangalore- 560058,  
Karnataka, India

(the “**Company**”)

**Anand Rathi Advisors Limited**

11<sup>th</sup> Floor, Times Tower  
Kamala City  
Senapati Bapat Marg, Lower Parel  
Mumbai – 400 013  
Maharashtra, India

**Equirus Capital Private Limited**

12<sup>th</sup> Floor, C Wing,  
Marathon Futurex,  
N. M. Joshi Marg, Lower Parel,  
Mumbai – 400 013  
Maharashtra, India

(Anand Rathi Advisors Limited and Equirus Capital Private Limited are collectively referred to as the “**Book Running Lead Managers**” or “**BRLMs**” in relation to the Offer)

**Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the “Equity Shares”) of Unimech Aerospace and Manufacturing Limited (the “Company”) comprising a fresh issue of the Equity Shares of the Company (“Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)**

I, Mr. Ashok Tandon hereby give my consent to my name being included as Independent Director in the Draft Red Herring Prospectus (“**DRHP**”) to be filed by the Company with the Securities and Exchange Board of India, (“**SEBI**”), and BSE Limited and National Stock Exchange of India Limited, where the Equity Shares of the Company are proposed to be listed (the “**Stock Exchanges**”), the Red Herring Prospectus (the “**RHP**”) and the Prospectus which the Company intends to file with Registrar of Companies, Karnataka at Bangalore, the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Karnataka at Bangalore, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.

## ***Ashok Tandon***

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Managers and the Legal Counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I hereby consent to this letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials (“**Offer Documents**”) or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the Legal Counsels appointed by the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this certificate as may be necessary to the SEBI, the Registrar of Companies, Karnataka at Bangalore (the “**RoC**”), the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



**Name:** Ashok Tandon

**Designation:** Independent Director

### **Copy To:**

#### **Legal Counsel to the Company**

##### **Trilegal**

One World Centre  
10<sup>th</sup> Floor, Tower 2A & 2B,  
Senapati Bapat Marg,  
Lower Parel (West),  
Mumbai 400 013

#### **Legal Counsel to the Book Running Lead Manager**

##### **J. Sagar Associates**

One Lodha Place, 27<sup>th</sup> Floor,  
Senapati Bapat Marg, Lower Parel,  
Mumbai – 400013

***Mani Puttan***

**CONSENT LETTER FROM DIRECTORS OF THE COMPANY**

Date: August 19, 2024

To,

**The Board of Directors,  
Unimech Aerospace and Manufacturing Limited**  
538, 539, 542, & 543  
7<sup>th</sup> Main of Peenya IV Phase  
Industrial Area  
Yeshwanthpur Hobli  
Bangalore North Taluk  
Bangalore- 560058,  
Karnataka, India

(The “**Company**”)

**Anand Rathi Advisors Limited**  
11<sup>th</sup> Floor, Times Tower  
Kamala City  
Senapati Bapat Marg, Lower Parel  
Mumbai – 400 013  
Maharashtra, India

**Equirus Capital Private Limited**  
12<sup>th</sup> Floor, C Wing,  
Marathon Futurex,  
N. M. Joshi Marg, Lower Parel,  
Mumbai – 400 013  
Maharashtra, India

(Anand Rathi Advisors Limited and Equirus Capital Private Limited are collectively referred to as the “**Book Running Lead Managers**” or “**BRLMs**” in relation to the Offer)

**Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the “Equity Shares”) of Unimech Aerospace and Manufacturing Limited (the “Company”) comprising a fresh issue of the Equity Shares of the Company (“Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)**

I, Mani P hereby give my consent to my name being included as Whole-time Director in the Draft Red Herring Prospectus (“**DRHP**”) to be filed by the Company with the Securities and Exchange Board of India, (“**SEBI**”), and the BSE Limited and National Stock Exchange of India Limited, where the Equity Shares of the Company are proposed to be listed (the “**Stock Exchanges**”), the Red Herring Prospectus (“**RHP**”) and the Prospectus which the Company intends to file with Registrar of Companies, Karnataka at Bangalore (the “**RoC**”) the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

## ***Mani Puttan***

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Managers and the Legal Counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I hereby consent to this letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials (“**Offer Documents**”) or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the Legal Counsels appointed by the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



---

**Name:** Mani P

**Designation:** Whole-time Director

### **Copy To:**

#### **Legal Counsel to the Company**

##### **Trilegal**

One World Centre  
10<sup>th</sup> Floor, Tower 2A & 2B,  
Senapati Bapat Marg,  
Lower Parel (West),  
Mumbai 400 013

#### **Legal Counsel to the Book Running Lead Manager**

##### **J. Sagar Associates**

One Lodha Place, 27<sup>th</sup> Floor,  
Senapati Bapat Marg, Lower Parel,  
Mumbai – 400013

**ANNEXURE IV**

**CONSENT LETTER FROM THE INDEPENDENT DIRECTORS OF THE COMPANY**

Date: August 19, 2024

To,

**The Board of Directors,**

—

**Unimech Aerospace and Manufacturing Limited**

538, 539, 542, & 543  
7<sup>th</sup> Main of Peenya IV Phase  
Industrial Area  
Yeshwanthpur Hobli  
Bangalore North Taluk  
Bangalore- 560058,  
Karnataka, India

(the “**Company**”)

**Anand Rathi Advisors Limited**

11<sup>th</sup> Floor, Times Tower  
Kamala City  
Senapati Bapat Marg, Lower Parel  
Mumbai – 400 013  
Maharashtra, India

**Equirus Capital Private Limited**

12<sup>th</sup> Floor, C Wing,  
Marathon Futurex,  
N. M. Joshi Marg, Lower Parel,  
Mumbai – 400 013  
Maharashtra, India

(Anand Rathi Advisors Limited and Equirus Capital Private Limited are collectively referred to as the “**Book Running Lead Managers**” or “**BRLMs**” in relation to the Offer)

**Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the “Equity Shares”) of Unimech Aerospace and Manufacturing Limited (the “Company”) comprising a fresh issue of the Equity Shares of the Company (“Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)**

I, Vidya Rajarao hereby give my consent to my name being included as Independent Director in the Draft Red Herring Prospectus (“**DRHP**”) to be filed by the Company with the Securities and Exchange Board of India, (“**SEBI**”), and BSE Limited and National Stock Exchange of India Limited, where the Equity Shares of the Company are proposed to be listed (the “**Stock Exchanges**”), the Red Herring Prospectus (the “**RHP**”) and the Prospectus which the Company intends to file with Registrar of Companies, Karnataka at Bangalore, the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Karnataka at Bangalore, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.

## ***Vidya Rajarao***

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

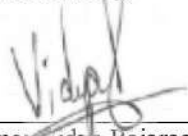
I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Managers and the Legal Counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I hereby consent to this letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials (“**Offer Documents**”) or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the Legal Counsels appointed by the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this certificate as may be necessary to the SEBI, the Registrar of Companies, Karnataka at Bangalore (the “**RoC**”), the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: vidya Rajarao

**Designation:** Independent Director

### **Copy To:**

#### **Legal Counsel to the Company**

##### **Trilegal**

One World Centre  
10<sup>th</sup> Floor, Tower 2A & 2B,  
Senapati Bapat Marg,  
Lower Parel (West),  
Mumbai 400 013

#### **Legal Counsel to the Book Running Lead Manager**

##### **J. Sagar Associates**

One Lodha Place, 27<sup>th</sup> Floor,  
Senapati Bapat Marg, Lower Parel,  
Mumbai – 400013



**ANNEXURE IV**

**CONSENT LETTER FROM THE INDEPENDENT DIRECTORS OF THE COMPANY**

Date: August 19, 2024

To,

**The Board of Directors,**

—

**Unimech Aerospace and Manufacturing Limited**

538, 539, 542, & 543  
7<sup>th</sup> Main of Peenya IV Phase  
Industrial Area  
Yeshwanthpur Hobli  
Bangalore North Taluk  
Bangalore- 560058,  
Karnataka, India

(the “**Company**”)

**Anand Rathi Advisors Limited**

11<sup>th</sup> Floor, Times Tower  
Kamala City  
Senapati Bapat Marg, Lower Parel  
Mumbai – 400 013  
Maharashtra, India

**Equirus Capital Private Limited**

12<sup>th</sup> Floor, C Wing,  
Marathon Futurex,  
N. M. Joshi Marg, Lower Parel,  
Mumbai – 400 013  
Maharashtra, India

(Anand Rathi Advisors Limited and Equirus Capital Private Limited are collectively referred to as the “**Book Running Lead Managers**” or “**BRLMs**” in relation to the Offer)

**Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the “Equity Shares”) of Unimech Aerospace and Manufacturing Limited (the “Company”) comprising a fresh issue of the Equity Shares of the Company (“Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)**

I, Mr. Mukund Srinath hereby give my consent to my name being included as Independent Director in the Draft Red Herring Prospectus (“**DRHP**”) to be filed by the Company with the Securities and Exchange Board of India, (“**SEBI**”), and BSE Limited and National Stock Exchange of India Limited, where the Equity Shares of the Company are proposed to be listed (the “**Stock Exchanges**”), the Red Herring Prospectus (the “**RHP**”) and the Prospectus which the Company intends to file with Registrar of Companies, Karnataka at Bangalore, the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Karnataka at Bangalore, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.

## ***Mukund Srinath***

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Managers and the Legal Counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I hereby consent to this letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials (“**Offer Documents**”) or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the Legal Counsels appointed by the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this certificate as may be necessary to the SEBI, the Registrar of Companies, Karnataka at Bangalore (the “**RoC**”), the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



**Name:** Mukund Srinath

**Designation:** Independent Director

### **Copy To:**

#### **Legal Counsel to the Company**

##### **Trilegal**

One World Centre  
10<sup>th</sup> Floor, Tower 2A & 2B,  
Senapati Bapat Marg,  
Lower Parel (West),  
Mumbai 400 013

#### **Legal Counsel to the Book Running Lead Manager**

##### **J. Sagar Associates**

One Lodha Place, 27<sup>th</sup> Floor,  
Senapati Bapat Marg, Lower Parel,  
Mumbai – 400013

ANNEXURE IV

**CONSENT LETTER FROM THE INDEPENDENT DIRECTORS OF THE COMPANY**

Date: August 19, 2024

To,

**The Board of Directors,**

—

**Unimech Aerospace and Manufacturing Limited**

538, 539, 542, & 543  
7<sup>th</sup> Main of Peenya IV Phase  
Industrial Area  
Yeshwanthpur Hobli  
Bangalore North Taluk  
Bangalore- 560058,  
Karnataka, India

(the “**Company**”)

**Anand Rathi Advisors Limited**

11<sup>th</sup> Floor, Times Tower  
Kamala City  
Senapati Bapat Marg, Lower Parel  
Mumbai – 400 013  
Maharashtra, India

**Equirus Capital Private Limited**

12<sup>th</sup> Floor, C Wing,  
Marathon Futurex,  
N. M. Joshi Marg, Lower Parel,  
Mumbai – 400 013  
Maharashtra, India

(Anand Rathi Advisors Limited and Equirus Capital Private Limited are collectively referred to as the “**Book Running Lead Managers**” or “**BRLMs**” in relation to the Offer)

**Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the “Equity Shares”) of Unimech Aerospace and Manufacturing Limited (the “Company”) comprising a fresh issue of the Equity Shares of the Company (“Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)**

I, Mr. Pavan Krishnamurthy hereby give my consent to my name being included as Independent Director in the Draft Red Herring Prospectus (“**DRHP**”) to be filed by the Company with the Securities and Exchange Board of India, (“**SEBI**”), and BSE Limited and National Stock Exchange of India Limited, where the Equity Shares of the Company are proposed to be listed (the “**Stock Exchanges**”), the Red Herring Prospectus (the “**RHP**”) and the Prospectus which the Company intends to file with Registrar of Companies, Karnataka at Bangalore, the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Karnataka at Bangalore, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.

## ***Pavan Krishnamurthy***

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

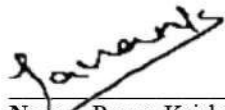
I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Managers and the Legal Counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I hereby consent to this letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials (“**Offer Documents**”) or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the Legal Counsels appointed by the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this certificate as may be necessary to the SEBI, the Registrar of Companies, Karnataka at Bangalore (the “**RoC**”), the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



**Name:** Pavan Krishnamurthy

**Designation:** Independent Director

### **Copy To:**

#### **Legal Counsel to the Company**

##### **Trilegal**

One World Centre  
10<sup>th</sup> Floor, Tower 2A & 2B,  
Senapati Bapat Marg,  
Lower Parel (West),  
Mumbai 400 013

#### **Legal Counsel to the Book Running Lead Manager**

##### **J. Sagar Associates**

One Lodha Place, 27<sup>th</sup> Floor,  
Senapati Bapat Marg, Lower Parel,  
Mumbai – 400013

**Preetham S V**

**CONSENT LETTER FROM DIRECTORS OF THE COMPANY**

Date: August 19, 2024

To,

**The Board of Directors,  
Unimech Aerospace and Manufacturing Limited**  
538, 539, 542, & 543  
7<sup>th</sup> Main of Peenya IV Phase  
Industrial Area  
Yeshwanthpur Hobli  
Bangalore North Taluk  
Bangalore- 560058,  
Karnataka, India

(The “**Company**”)

**Anand Rathi Advisors Limited**  
11<sup>th</sup> Floor, Times Tower  
Kamala City  
Senapati Bapat Marg, Lower Parel  
Mumbai – 400 013  
Maharashtra, India

**Equirus Capital Private Limited**  
12<sup>th</sup> Floor, C Wing,  
Marathon Futurex,  
N. M. Joshi Marg, Lower Parel,  
Mumbai – 400 013  
Maharashtra, India

(Anand Rathi Advisors Limited and Equirus Capital Private Limited are collectively referred to as the “**Book Running Lead Managers**” or “**BRLMs**” in relation to the Offer)

**Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the “Equity Shares”) of Unimech Aerospace and Manufacturing Limited (the “Company”) comprising a fresh issue of the Equity Shares of the Company (“Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)**

I, Mr. Preetham S V hereby give my consent to my name being included as Chairman and Managing Director in the Draft Red Herring Prospectus (“**DRHP**”) to be filed by the Company with the Securities and Exchange Board of India, (“**SEBI**”), and the BSE Limited and National Stock Exchange of India Limited, where the Equity Shares of the Company are proposed to be listed (the “**Stock Exchanges**”), the Red Herring Prospectus (“**RHP**”) and the Prospectus which the Company intends to file with Registrar of Companies, Karnataka at Bangalore (the “**RoC**”) the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

## ***Preetham S V***

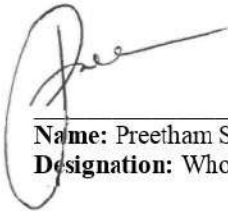
I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Managers and the Legal Counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I hereby consent to this letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials ("**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the Legal Counsels appointed by the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



**Name:** Preetham S V  
**Designation:** Whole-time Director

### **Copy To:**

#### **Legal Counsel to the Company**

##### **Trilegal**

One World Centre  
10<sup>th</sup> Floor, Tower 2A & 2B,  
Senapati Bapat Marg,  
Lower Parel (West),  
Mumbai 400 013

#### **Legal Counsel to the Book Running Lead Manager**

##### **J. Sagar Associates**

One Lodha Place, 27<sup>th</sup> Floor,  
Senapati Bapat Marg, Lower Parel,  
Mumbai – 400013

## ***Rajanikant Balaraman***

### **CONSENT LETTER FROM DIRECTORS OF THE COMPANY**

Date: August 19, 2024

To,

**The Board of Directors,  
Unimech Aerospace and Manufacturing Limited**  
538, 539, 542, & 543  
7<sup>th</sup> Main of Peenya IV Phase  
Industrial Area  
Yeshwanthpur Hobli  
Bangalore North Taluk  
Bangalore- 560058,  
Karnataka, India

(The “**Company**”)

**Anand Rathi Advisors Limited**  
11<sup>th</sup> Floor, Times Tower  
Kamala City  
Senapati Bapat Marg, Lower Parel  
Mumbai – 400 013  
Maharashtra, India

**Equirus Capital Private Limited**  
12<sup>th</sup> Floor, C Wing,  
Marathon Futurex,  
N. M. Joshi Marg, Lower Parel,  
Mumbai – 400 013  
Maharashtra, India

(Anand Rathi Advisors Limited and Equirus Capital Private Limited are collectively referred to as the “**Book Running Lead Managers**” or “**BRLMs**” in relation to the Offer)

**Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the “Equity Shares”) of Unimech Aerospace and Manufacturing Limited (the “Company”) comprising a fresh issue of the Equity Shares of the Company (“Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)**

I, Mr. Rajanikant Balaraman hereby give my consent to my name being included as Whole-time Director (IT, Growth & BD) in the Draft Red Herring Prospectus (“**DRHP**”) to be filed by the Company with the Securities and Exchange Board of India, (“**SEBI**”), and the BSE Limited and National Stock Exchange of India Limited, where the Equity Shares of the Company are proposed to be listed (the “**Stock Exchanges**”), the Red Herring Prospectus (“**RHP**”) and the Prospectus which the Company intends to file with Registrar of Companies, Karnataka at Bangalore (the “**RoC**”) the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

## ***Rajanikanth Balaraman***

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Managers and the Legal Counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I hereby consent to this letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials ("**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the Legal Counsels appointed by the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



**Name:** Rajanikanth Balaraman  
**Designation:** Whole-time Director

### **Copy To:**

#### **Legal Counsel to the Company**

##### **Trilegal**

One World Centre  
10<sup>th</sup> Floor, Tower 2A & 2B,  
Senapati Bapat Marg,  
Lower Parel (West),  
Mumbai 400 013

#### **Legal Counsel to the Book Running Lead Manager**

##### **J. Sagar Associates**

One Lodha Place, 27<sup>th</sup> Floor,  
Senapati Bapat Marg, Lower Parel,  
Mumbai – 400013



## ***Ramakrishna Kamojhala***

### **CONSENT LETTER FROM DIRECTORS OF THE COMPANY**

Date: August 19, 2024

To,

**The Board of Directors,  
Unimech Aerospace and Manufacturing Limited**  
538, 539, 542, & 543  
7<sup>th</sup> Main of Peenya IV Phase  
Industrial Area  
Yeshwanthpur Hobli  
Bangalore North Taluk  
Bangalore- 560058,  
Karnataka, India

(The “**Company**”)

**Anand Rathi Advisors Limited**  
11<sup>th</sup> Floor, Times Tower  
Kamala City  
Senapati Bapat Marg, Lower Parel  
Mumbai – 400 013  
Maharashtra, India

**Equirus Capital Private Limited**  
12<sup>th</sup> Floor, C Wing,  
Marathon Futurex,  
N. M. Joshi Marg, Lower Parel,  
Mumbai – 400 013  
Maharashtra, India

(Anand Rathi Advisors Limited and Equirus Capital Private Limited are collectively referred to as the “**Book Running Lead Managers**” or “**BRLMs**” in relation to the Offer)

**Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the “Equity Shares”) of Unimech Aerospace and Manufacturing Limited (the “Company”) comprising a fresh issue of the Equity Shares of the Company (“Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)**

I, Mr. Ramakrishna Kamojhala hereby give my consent to my name being included as Whole-time Director (Finance), Chief Financial Officer in the Draft Red Herring Prospectus (“**DRHP**”) to be filed by the Company with the Securities and Exchange Board of India, (“**SEBI**”), and the BSE Limited and National Stock Exchange of India Limited, where the Equity Shares of the Company are proposed to be listed (the “**Stock Exchanges**”), the Red Herring Prospectus (“**RHP**”) and the Prospectus which the Company intends to file with Registrar of Companies, Karnataka at Bangalore (the “**RoC**”) the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

## ***Ramakrishna Kamojhala***

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Managers and the Legal Counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I hereby consent to this letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials (“**Offer Documents**”) or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the Legal Counsels appointed by the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



**Name:** Ramakrishna Kamojhala

**Designation:** Whole-time Director, Chief Financial Officer

### **Copy To:**

#### **Legal Counsel to the Company**

##### **Trilegal**

One World Centre  
10<sup>th</sup> Floor, Tower 2A & 2B,  
Senapati Bapat Marg,  
Lower Parel (West),  
Mumbai 400 013

#### **Legal Counsel to the Book Running Lead Manager**

##### **J. Sagar Associates**

One Lodha Place, 27<sup>th</sup> Floor,  
Senapati Bapat Marg, Lower Parel,  
Mumbai – 400013

ANNEXURE IV

**CONSENT LETTER FROM THE INDEPENDENT DIRECTORS OF THE COMPANY**

Date: August 19, 2024

To,

**The Board of Directors,**

—

**Unimech Aerospace and Manufacturing Limited**

538, 539, 542, & 543  
7<sup>th</sup> Main of Peenya IV Phase  
Industrial Area  
Yeshwanthpur Hobli  
Bangalore North Taluk  
Bangalore- 560058,  
Karnataka, India

(the “**Company**”)

**Anand Rathi Advisors Limited**

11<sup>th</sup> Floor, Times Tower  
Kamala City  
Senapati Bapat Marg, Lower Parel  
Mumbai – 400 013  
Maharashtra, India

**Equirus Capital Private Limited**

12<sup>th</sup> Floor, C Wing,  
Marathon Futurex,  
N. M. Joshi Marg, Lower Parel,  
Mumbai – 400 013  
Maharashtra, India

(Anand Rathi Advisors Limited and Equirus Capital Private Limited are collectively referred to as the “**Book Running Lead Managers**” or “**BRLMs**” in relation to the Offer)

**Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the “Equity Shares”) of Unimech Aerospace and Manufacturing Limited (the “Company”) comprising a fresh issue of the Equity Shares of the Company (“Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)**

I, Mr. Sridhar Ranganathan hereby give my consent to my name being included as Independent Director in the Draft Red Herring Prospectus (“**DRHP**”) to be filed by the Company with the Securities and Exchange Board of India, (“**SEBI**”), and BSE Limited and National Stock Exchange of India Limited, where the Equity Shares of the Company are proposed to be listed (the “**Stock Exchanges**”), the Red Herring Prospectus (the “**RHP**”) and the Prospectus which the Company intends to file with Registrar of Companies, Karnataka at Bangalore, the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Karnataka at Bangalore, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

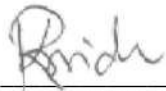
I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Managers and the Legal Counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I hereby consent to this letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials (“**Offer Documents**”) or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the Legal Counsels appointed by the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this certificate as may be necessary to the SEBI, the Registrar of Companies, Karnataka at Bangalore (the “**RoC**”), the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



**Name:** Sridhar Ranganathan  
**Designation:** Independent Director

**Copy To:**

**Legal Counsel to the Company**

**Trilegal**

One World Centre  
10<sup>th</sup> Floor, Tower 2A & 2B,  
Senapati Bapat Marg,  
Lower Parel (West),  
Mumbai 400 013

**Legal Counsel to the Book Running Lead Manager**

**J. Sagar Associates**

One Lodha Place, 27<sup>th</sup> Floor,  
Senapati Bapat Marg, Lower Parel,  
Mumbai – 400013