

Date: August 18, 2024

To,

**The Board of Directors,
Unimech Aerospace and Manufacturing Limited**

538, 539, 542, & 543
7th Main of Peenya IV Phase
Industrial Area
Yeshwanthpur Hobli
Bangalore – 560 058
Karnataka, India

Re: Proposed initial public offering of equity shares of face value of ₹ [●] each (the “Equity Shares”) of Unimech Aerospace and Manufacturing Limited (the “Company”) comprising a fresh issue of the Equity Shares of the Company (“Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)

Dear Sir/Madam,

We, Equirus Capital Private Limited, do hereby consent to act as a Book Running Lead Manager to the Offer and to our name and the details mentioned herein, being inserted as a Book Running Lead Manager to the Offer in the draft red herring prospectus (“DRHP”), red herring prospectus (“RHP”) and the prospectus (“Prospectus”) (collectively, the “Offer Documents”) intended to be filed by the Company with the Securities and Exchange Board of India (“SEBI”), Registrar of Companies, Karnataka at Bengaluru (“RoC”), and the stock exchange(s), as applicable, where the Equity Shares are proposed to be listed (“Stock Exchange(s)”) and any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:



Logo:

Name: Equirus Capital Private Limited
Address: 12th Floor, C Wing, Marathon Futurex
N M Joshi Marg, Lower Parel Mumbai 400 013
Maharashtra, India
Telephone Number: +91 22 4332 0736
E-mail: unimech.ipo@equirus.com
Website: www.equirus.com
Contact Person: Malay Shah
Investor Grievance e-mail: investorgrievance@equirus.com
SEBI Registration Number: INM000011286
CIN: U65910MH2007PTC172599

We confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

We enclose a copy of our registration certificate regarding our registration with SEBI (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that we are not an associate of the Company in terms of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended, and that neither we nor our associates hold any Equity Shares in the Company.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Managers to the Offer (the “**Book Running Lead Managers**”) until the date when the Equity Shares allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal counsel, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal counsels appointed by the Company and the Book Running Lead Managers in relation to the Offer. We also consent to the inclusion of this consent letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Offer, which will be available to the public for inspection and uploaded on the website of the Company from the date of the RHP until the Bid / Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of **Equirus Capital Private Limited**



Authorized signatory

Name: Ankesh Jain

Designation: Associate Director

CC:

Legal Counsel to the Book Running Lead Manager

J. Sagar Associates

One Lodha Place, 27th Floor,
Senapati Bapat Marg, Lower Parel,
Mumbai – 400013

Legal Counsel to the Company

Trilegal

One World Centre
10th Floor, Tower 2A & 2B,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400 013

Telephone: +(91) 22 4079 1000

SEBI Registration No.: Category I Merchant Banker INM000011286

CIN: U65910MH2007PTC172599

www.equirus.com | contact@equirus.com

Annexure A

Date: August 18, 2024

Re: Proposed initial public offering of equity shares of face value of ₹ [●] each (the “Equity Shares”) of Unimech Aerospace and Manufacturing Limited (the “Company”) comprising a fresh issue of the Equity Shares of the Company (“Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a book running lead manager is true and correct:

1. Registration Number:	INM000011286
2. Date of registration / Renewal of registration:	February 03, 2014
3. Date of expiry of registration:	Permanent unless suspended or cancelled by Board
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting Equirus Capital Private Limited from acting as Book Running Lead Manager:	NA
6. Any enquiry/investigation being conducted by SEBI:	NA
7. Period up to which registration/ renewal fees has been paid:	NA
8. Details of any penalty imposed	NA

Yours faithfully,

For and on behalf of
Equirus Capital Private Limited

**Authorized signatory**

Name: Ankesh Jain

Designation: Associate Director