

CONSENT LETTER FROM THE SYNDICATE MEMBERS

Date: 05th Dec, 2024

To,

**The Board of Directors,
Unimech Aerospace and Manufacturing Limited**
538, 539, 542, & 543
7th Main of Peenya IV Phase
Industrial Area
Yeshwanthpur Hobli
Bangalore North Taluk
Bangalore- 560058,
Karnataka, India

Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the “Equity Shares”) of Unimech Aerospace and Manufacturing Limited (the “Company”) comprising a fresh issue of the Equity Shares of the Company (“Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)

Dear Sir/Madam,

We, **Anand Rathi Share & Stock Brokers Ltd**, do hereby consent to act as a Syndicate Member to the Offer and to our name and the details mentioned herein being inserted as a Syndicate Member to the in the red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) intended to be filed with the Registrar of Companies, Karnataka at Bangalore (“**RoC**”) and thereafter with SEBI and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (“**Stock Exchanges**”) and any other documents and material in relation to the Offer (the “**Offer Documents**”). and in any publicity matter, press release, presentation or any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name: Anand Rathi Share & Stock Brokers Ltd
Address: Anand Rathi Share & Stock Brokers Limited
Express Zone, A Wing 10th Floor
Western Express Highway, Goregaon East,
Mumbai – 400063
Maharashtra, India
Telephone Number: **91 22 6281 7000**
E-mail: Roshanmoondra@rathi.com
Investor Grievance e-mail: Grievance@rathi.com
Website: WWW.Anandrathi.com
Contact Person: Mr. Roshan Moondra
SEBI Registration Number: INZ000170832

ANANDRATHI
INVESTMENT SERVICES

Logo:

CIN: U67120MH1991PLC064106

We enclose a copy of our registration certificate regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, the book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in Offer Documents, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection and may be hosted on the website of Company at [*please insert link of company website*] from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Anand Rathi Share & Stock Brokers Ltd



Authorized signatory

Name: Mr. Tarak Shah

Designation: CFO

CC:

Anand Rathi Advisors Limited

11th Floor, Times Tower

Kamala City

Senapati Bapat Marg, Lower Parel

Mumbai – 400 013

Maharashtra, India

Equirus Capital Private Limited

12th Floor, C Wing

Marathon Futurex

N. M. Joshi Marg, Lower Parel

Mumbai – 400 013

Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

J. Sagar Associates

One Lodha Place

27th Floor, Senapati Bapat Marg

Lower Parel, Mumbai 400 013

Maharashtra, India

Legal Counsel to the Company as to Indian Law

Trilegal

One World Centre
10th Floor, Tower 2A & 2B
Senapati Bapat Marg
Lower Parel (West)
Mumbai – 400 013
Maharashtra, India