

Date: December 04, 2024

To,
The Board of Directors
Unimech Aerospace and Manufacturing Limited
538, 539, 542, & 543
7th Main of Peenya IV Phase
Industrial Area
Yeshwanthpur Hobli
Bangalore – 560 058
Karnataka, India

Dear Sir(s),

Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the "Equity Shares") of Unimech Aerospace and Manufacturing Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Fresh Issue") and an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer for Sale", and together with the Fresh Issue, the "Offer")

We, ICICI Bank Limited, do hereby consent to act as the Escrow Collection Bank, Sponsor Bank, Refund Bank to our name details mentioned herein being inserted as the Escrow Collection Bank, Sponsor Bank, and Refund Bank in the red herring prospectus ("RHP") to be filed with the Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") and the prospectus ("Prospectus") (collectively, the "Offer Documents") to be filed with the Registrar of Companies, Karnataka at Bangalore ("RoC"), SEBI and the Stock Exchanges, and any other document to be issued or filed in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents:

Name: ICICI Bank Limited
Address: Capital Market Division,
5th Floor, HT Parekh Marg
Churchgate, Mumbai - 400020
Telephone number: 022- 68052182
E-mail: ipocmg@icicibank.com
Website: www.icicibank.com
Contact Person: Mr. Varun Badai
SEBI Registration Number: INBI00000004

We enclose a copy of our registration certificate (**Annexure B**) and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We agree to keep the information regarding the Offer strictly confidential.

ICICI Bank Limited

Capital Market Division Branch,
163, Ground Floor, Near ATM,
HT Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icicibank.com
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

We confirm that the information and confirmations set out in this consent letter is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer (the "**Book Running Lead Managers**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Managers and the legal counsel, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We hereby consent to this letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority and/or for any other litigation purposes and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsels appointed by the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority. We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date and will be hosted on the website of Company from date of the filing of the RHP until the Bid/Offer Closing Date.

We also consent to the submission of this consent letter as may be necessary for the records to be maintained by the Book Running Lead Managers in connection with the Offer and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,
For ICICI Bank Limited



ICICI BANK LIMITED
CAP. MKT. DIV.
BRANCH
★

Authorized Signatory

Name: Rohit Thudel

Designation: chief manager

CC:

Book Running Lead Managers

Anand Rathi Advisors Limited
11th Floor, Times Tower
Kamla City
Senapati Bapat Marg, Lower Parel
Mumbai – 400 013
Maharashtra, India

Equirus Capital Private Limited
12th Floor, C Wing,
Marathon Futurex,
N. M. Joshi Marg, Lower Parel,
Mumbai – 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Manager

J. Sagar Associates
One Lodha Place, 27th Floor,
Senapati Bapat Marg, Lower Parel,
Mumbai – 400013

Legal Counsel to the Company

Trilegal
One World Centre
10 th Floor, Tower 2A & 2B,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai – 400 013

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Annexure A

Date: December 04, 2024

Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the "Equity Shares") of Unimech Aerospace and Manufacturing Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Fresh Issue") and an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer for Sale", and together with the Fresh Issue, the "Offer")

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as an Escrow Collection Bank, Sponsor Bank, Refund Bank is true and correct:

1.	Registration Number	INBI00000004
2.	Date of permanent registration/ Renewal of registration	1/11/2015
3.	Date of expiry of registration	Permanent Registration
4.	If applied for renewal, date of application	NA
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	NO
6.	Any enquiry/ investigation being conducted by SEBI	NO
7.	Details of any penalty imposed by SEBI	NO

For ICICI Bank Limited




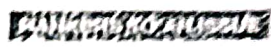

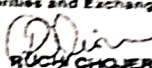


Authorized Signatory

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Annexure B

	
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA (निर्णयन विनियम) विनियम, 1994 DOOL 19 (BANKERS TO AN ISSUE) REGULATIONS, 1994 (Section 7) निर्देशिका का प्रमाणपत्र REGISTRATION TA CERTIFICATE OF REGISTRATION PERMANENT REGISTRATION	
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to	
ICICI BANK LIMITED LANDMARK RACE COURSE VADDOARA - 390 007	
2) This Certificate of Registration shall be valid for permanent, unless surrendered or cancelled by the Board.	
	भारतीय प्रतिभूति और विनियम बोर्ड के द्वारा जारी किया गया है By order For and on behalf of Securities and Exchange Board of India  RUCHI CHOJER Chief Executive Officer
Date: MUMBAI Date: JUNE 03, 2013	

ICICI Bank Limited
 Capital Market Division Branch,
 163, Ground Floor, Near ATM,
 H T Panikh Mang, Churchgate,
 Mumbai - 400 020,
 Maharashtra, India.

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